

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|-------------------|----------------------------------|---|--|
| | AMS Public Transport Holdings Limited 2 / 5 / 2013 | | | 0077) | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>0077</u> De | escription: | Ordinary | , | | |
| | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mont | h | ,000,000 | HK\$0.1 | HK\$100,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 1,000 | ,000,000 | HK\$0.1 | HK\$100,000,000 | |
| (2) Stock code : N/A De | escription: | | | | |
| | | ordinary nares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mont | h | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30 / 4 / 2013

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code: N/A Descr | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | HK\$10 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 266,125,000 | | | |
| Increase/ (decrease) during the month | <u> </u> | | | |
| Balance at close of the month | 266,125,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option So | chemes of the Is | suer) | | | |
|-----------------------------|-----------------|------------------|----------------|----------------------------|--|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | the month pursuant thereto | issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | ulereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | • | | |
| Scheme adopted | | | | | | |
| on 22/4/2004; | | | | | | |
| Exercise price | | | | | | |
| HK\$1.6; | | | | | | 5.050.000 |
| Ordinary shares | | | | | | 5,050,000 |
| (Note 1) | | | | | | |
| | | | | | | |
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| | | | | | | - |
| | | | | | | |
| | | | - | | | |
| | | | | | | |
| | | To | otal A. (Ordin | ary shares) | - | |
| | | | | | - | |
| | | | ((| Other class) | - | |
| Total funds raised during | ng the month fi | rom exercise of | | | | |
| options (State currency | | | | | | |
| | | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value a close of preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--|------------------------|---|--|--|
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | - - - | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | _ | | | |
| (/ /) | | | | · | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | _ | | | |
| - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | (/ / |) | _ | | | |
| 4. | | | | | | |
| (/ /) | | | | | | <u>-</u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Carla a minetia manuia a | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | al B. (Ordi (Prefer | nary shares) ence shares) (Other class) | | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u></u> | | | | | |
| | | | | | | |
| (411./(f11) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (aa/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) | | | Γotal C. (Ordin | nary shares) | | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share option senemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sinites (1000 1) | | - |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Situres (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |

| | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · - |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (// |) | - | - |
| | | | EGM approval date: (dd/mm/yyyy) | (// |) | | |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------|--|-------|---|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | For Main B | oarc | l and GEM listed | issuers |
|-----|---|---|-------------------------|-------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | 111011111 |
| | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. (| Ordinary sh | nares |) | |
| | | | eference sh (Other o | ares |) | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during t | the month (i.e. Total of A to | E): | (1 |) - | |
| | , | | | (2 | 2) - | |
| То | otal increase / (decrease) in preference shares during | g the month (i.e. Total of A t | o E): | (2 | -/ - | |
| То | otal increase / (decrease) in other classes of shares d | during the month (i.e. Total o | of A to E): | | - | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| Submitted by: Wong Ka Yan |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.